

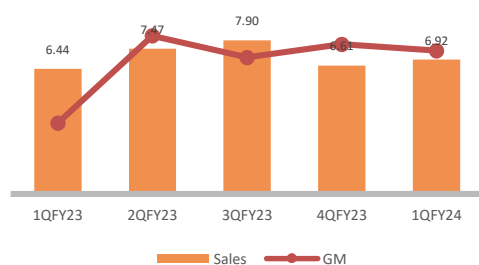
TGL Result Review - 1QFY24



Friday, October 27, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	6,919	6,437	7.5% ▲	28,427	29,416	3.4% ▼
Cost of Sales	-5,386	-5,730	6.0% ▼	-22,693	-21,667	4.7% ▲
Gross Profit	1,533	706	117.0% ▲	5,734	7,749	26.0% ▼
SG&A Expenses	-257	-236	9.0% ▲	-901	-773	16.5% ▲
Other Expenses	-95	-29	232.5% ▲	-334	-474	29.5% ▼
Operating Profit	1,181	442	167.0% ▲	4,499	6,502	30.8% ▼
Other Income	18	38	52.2% ▼	128	112	13.5% ▲
Finance Cost	-89	-108	17.8% ▼	-508	-346	46.9% ▲
Profit Before Taxation	1,110	372	198.3% ▲	4,118	6,268	34.3% ▼
Taxation	-351	-19	1757.5% ▲	-1,599	-2,127	24.8% ▼
Profit After Taxation	759	353	114.9% ▲	2,519	4,141	39.2% ▼
Earnings Per Share	4.41	2.05	114.9% ▲	14.63	24.05	39.2% ▼
Dividend	-	-		6.00	2.00	
Bonus	-	-		-	0.25	
Gross Margin	22.2%	11.0%	11.2% ▲	20.2%	26.3%	6.2% ▼
SG&A Expenses to Sales	-3.7%	-3.7%	0.1% ▲	-3.2%	-2.6%	0.5% ▲
Other Income to Sales	0.3%	0.6%	0.3% ▼	0.4%	0.4%	0.1% ▲
Ex. Gain / (Loss) to Sales	-3.7%	-3.7%	0.1% ▲	-3.2%	-2.6%	0.5% ▲
Effective Taxation	-31.6%	-5.1%	26.5% ▲	-38.8%	-33.9%	4.9% ▲
Net Margin	11.0%	5.5%	5.5% ▲	8.9%	14.1%	5.2% ▼

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

